



Beyond Words:

If your agents could see, would they serve better?





Challenge your norm



- Look at your customer journeys differently
- Acknowledge the limitations of current comms & problems
- Awareness of the possibilities
- Understanding of the benefits & ROI
- Impetus to make positive changes

Hello and Welcome!



Pete Jones
Founder & CEO

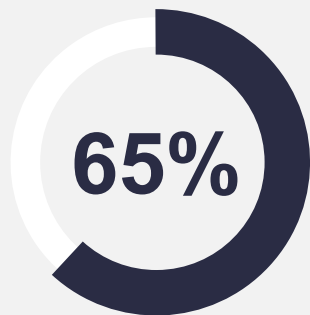
- History of over 30 years of CX experience
- Integrating visualization technology into Sales & Service journeys globally
- Transforming fragmented non-digital processes into measurable, replicable, scalable operations

The first telephone call was made on March 10, 1876, by Alexander Graham Bell.

The first words transmitted were
"Mr Watson, come here.
I want to see you."



Why Visualize?



of the population

are visual learners, images & graphics are key to engaging.

Have you ever dreamt in words? We **think and dream in visuals.**



Visualization Transmits Messages Faster



Our eyes can register

36,000

visual messages per
hour



We can get the sense of
a visual in less than

1/10

of a second



90%

of information
transmitted to the brain
is visual

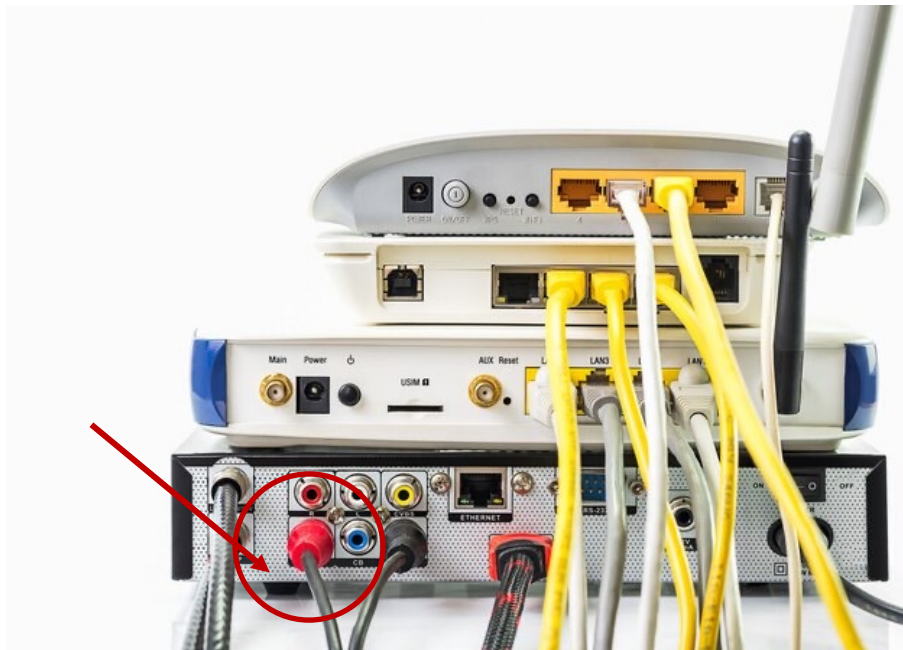


Visuals are processed

60,000X

faster in the brain than text
– just see:

A Picture Paints a 1000 Words...





Bridge the Gap in Sales & Customer Care



Engagement



Comprehension



Emotion



Clarity



Speed

- The purpose of a visual aid is to engage the audience, boost their understanding of your content, ignite an emotional response, and help you convey important messaging quickly
- All are fundamental components of CX, AHT, FCR and Sales velocity

The Engagement Center

Transforming your Contact Center



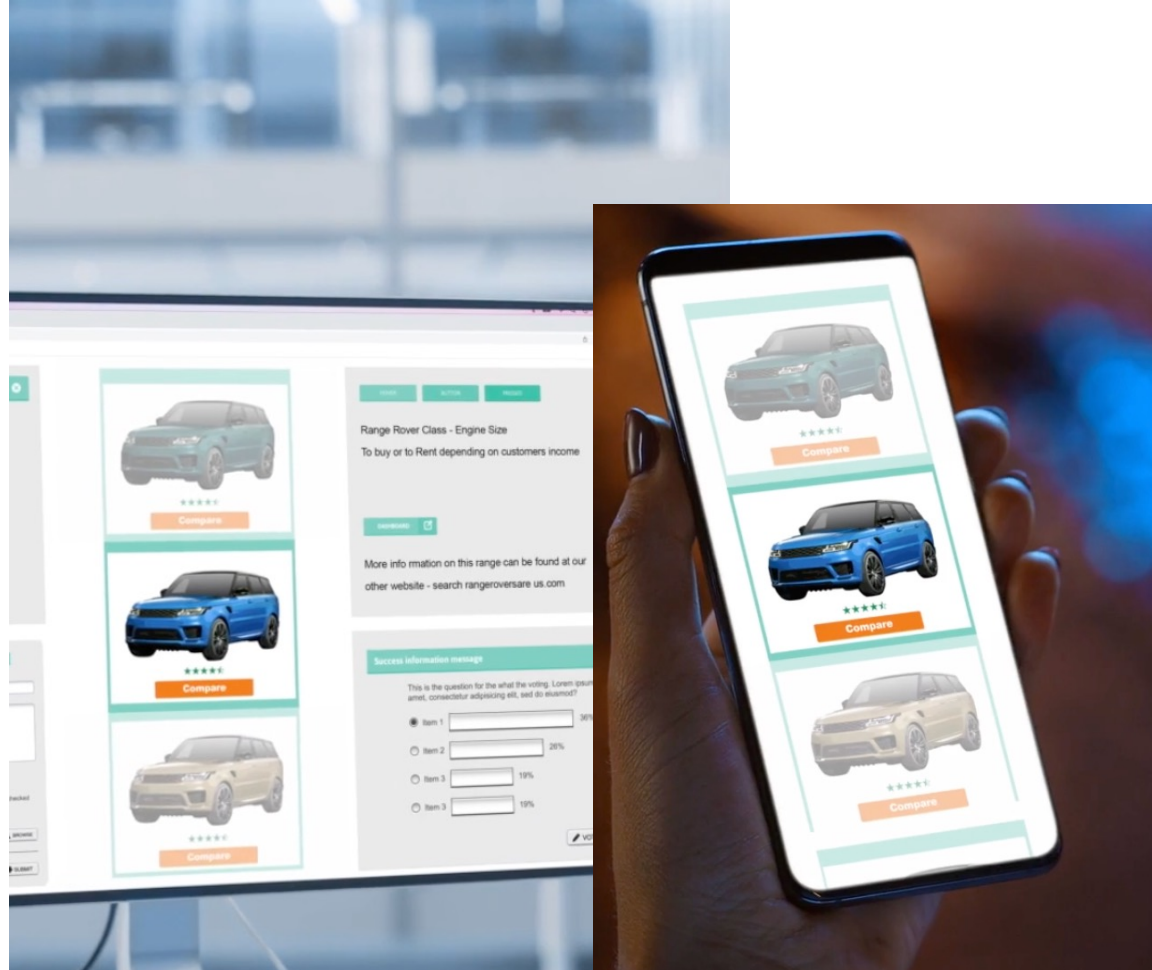
Sales Campaign Challenges

- ❑ High cart abandonment
- ❑ Agent's struggle to engagingly describe product/service
- ❑ Low initial sales conversion
- ❑ Low add-on/attachment sales
- ❑ Follow up for forms and signatures
- ❑ Reading terms to customers
- ❑ Uploading customer documents
- ❑ Making secure payments
- ❑ High return rates

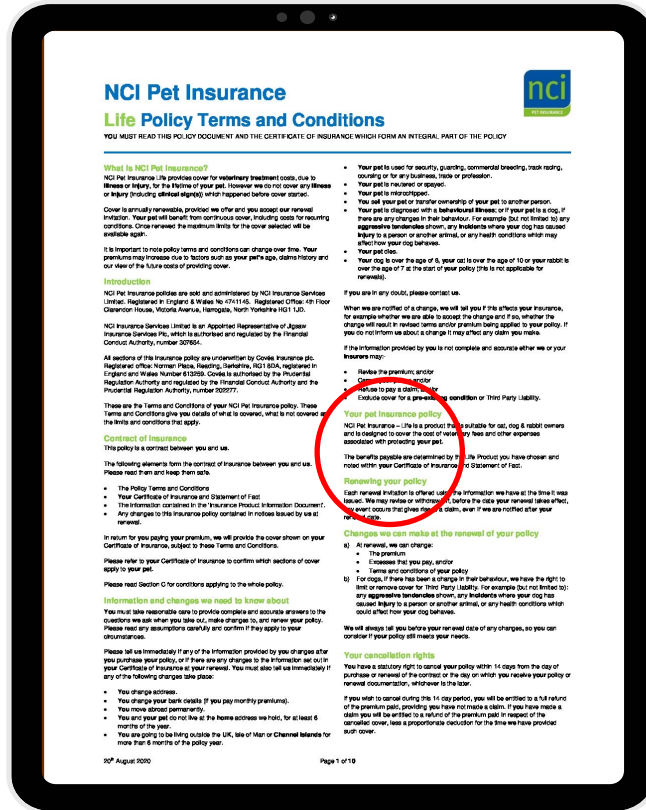


Revolutionizing your Customer Sales Journey:

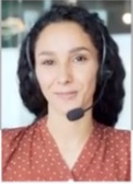
- Enhance pitches with on-the-spot media sharing
- Support claims with diverse, up-loadable content
- Address unique needs with specific, real-time visuals
- Accelerate deal closure with streamlined information flow
- Utilize newly created data points to improve the process



Visualize Terms & Conditions



- Instead of reading out Ts&C's - visualize
- Save Minutes
- No Errors
- Highlight key points easily
- Include mandated pop ups
- Full Audit Trail & Reporting
- Enhance CX



Card number:

**** *
**** *
**** *

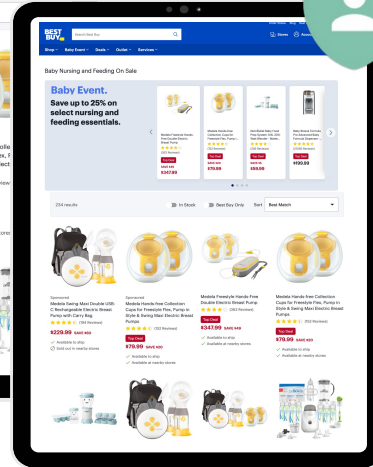
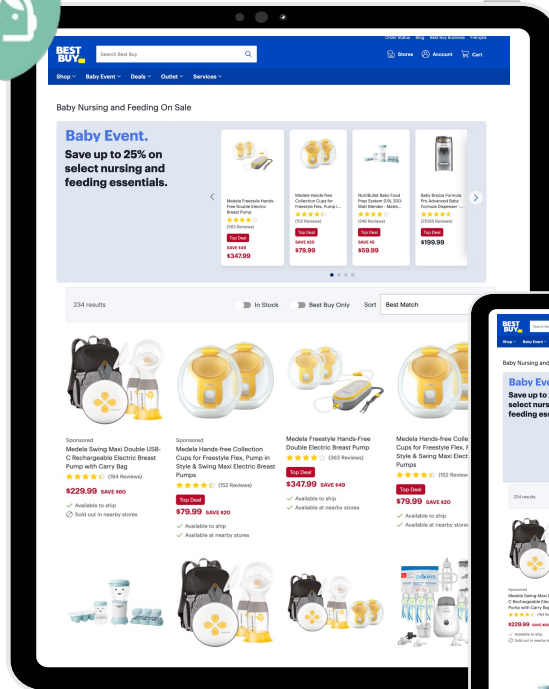
Security Code:



Implement Real-time Payments:

- Enable agents to securely process payments in real-time reducing the risk of fraud
- Immediate digital payment confirmation with audit trail

Secure Co-browsing



- Increase Basket Size
- Reduce Cart Abandonment
- Greater add on sales influence
- Secure Payments
- Remove frustrations – enhance CX

Telecommunications

Document Uploads & Video



Raising NPS To New Heights

Using Visualization To Improve CX And Increase Revenue

One of the leading global Telcos needed to improve revenue results from an established outbound B2B program, without making changes to embedded data and contact strategies.

They explored how they could make positive changes in the ways they interact with their customers focussing on improving customer experience.

Customer Challenge



- Enhance customer engagement and drive sales growth
- Increasing their "share of wallet" and year-over-year sales while nurturing customer relationships.
- Due to remote working - a pressing need to elevate customer connections and enhance the sales experience.

Results



\$4.3M Boost in Revenue

19% Boost to conversions

-6% AHT

+13% Customer Satisfaction



Instant Impact

"Out of all the technology and solutions we can offer clients to improve their performance – this is the single biggest performance enhancing solution we offer. What makes it even more compelling is the lightness of touch."

Automotive

Document Sharing



Skyrocketing Revenue

4X Surge In Sales Through
Enhanced Customer Engagement

A leading tire manufacturer sought innovative solutions to increase customer engagement and sales growth, particularly focusing on enhancing market share and customer relationships amid the shift to remote work.

Customer Challenge

- The client faced challenges in effectively communicating value propositions and improving conversations
- Need to enhance their interaction methods to improve customer experience.
- Opportunity to refine their communication and product selection processes.

Results



+136% Sales Surge

4x More revenue

+12% NPS leap



Instant Impact

The ability to interact on the document together has made a sales call a lot more valuable through clear and concise information and document sharing.

Customers who join the sessions are a lot more engaged with what our Insights account managers are presenting, which results in more sales.”

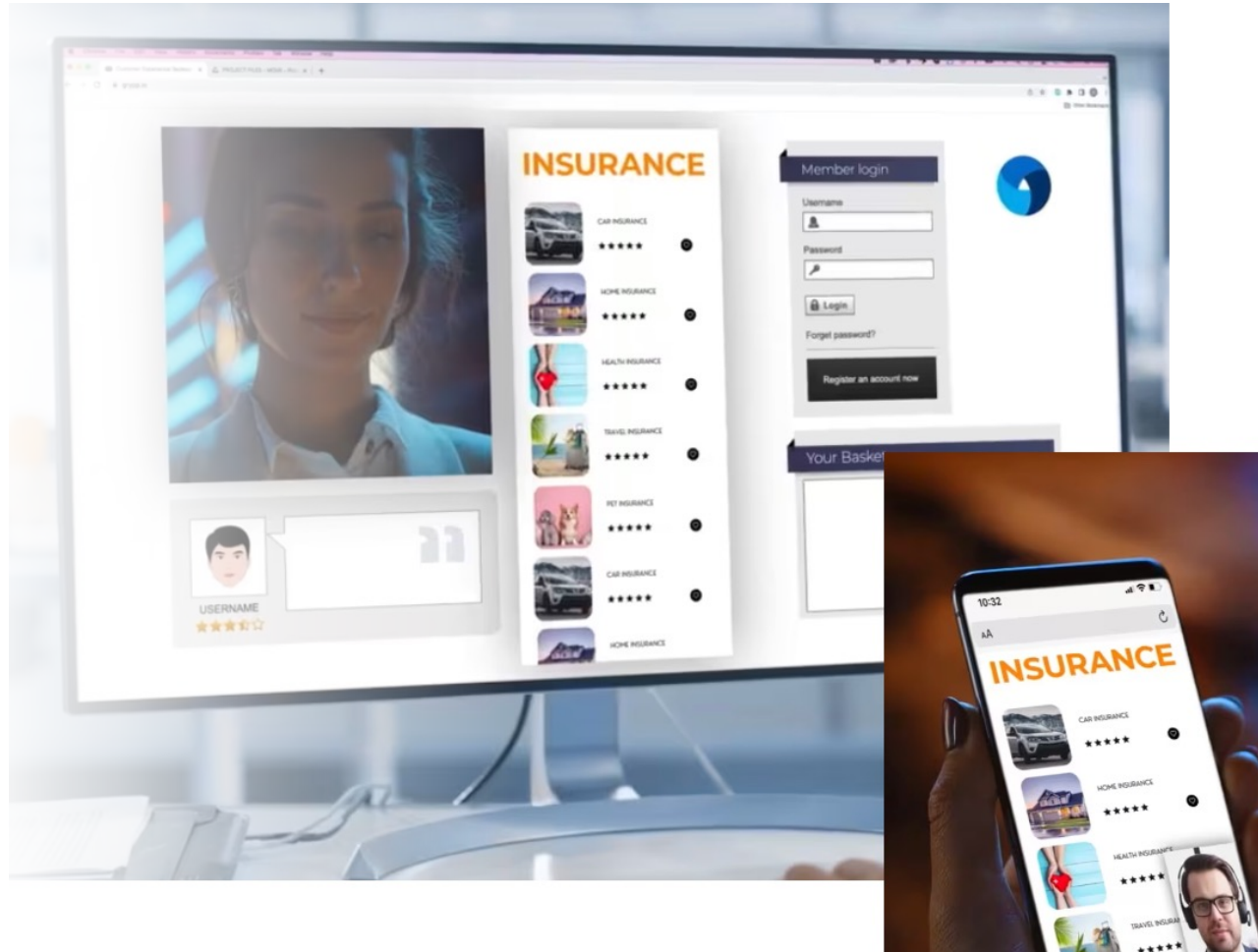
Troubleshoot Campaign Challenges

- ❑ Long support call times
- ❑ Frequent complex call-backs
- ❑ Unnecessary engineer visits
- ❑ High return / no fault found
- ❑ Poor customer experience
- ❑ High agent stress and turnover
- ❑ Long ramp up time for agents
- ❑ Struggle to help vulnerable customers.

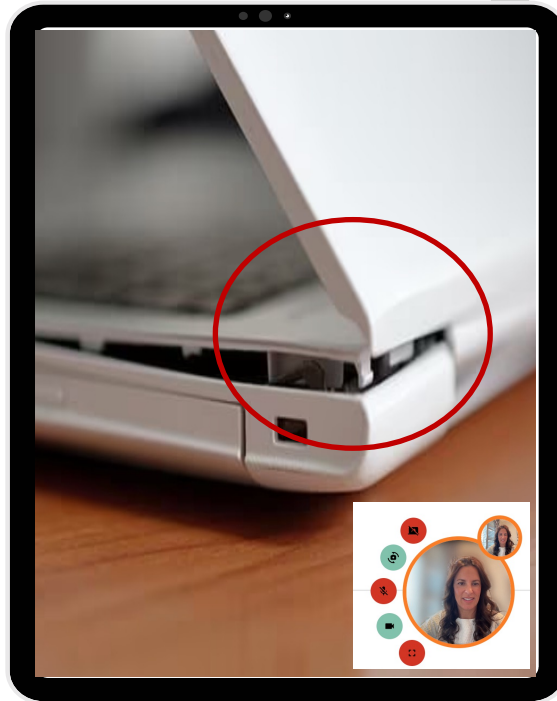


Utilize Tools like: Screen Share, Co-Browsing, Video Assist & Media Upload:

- See what the customer is seeing in real-time
- Reduce truck rolls— trouble shooting technical issues while on the call
- Build personal interaction with live video



Live Video Assist



- Customers can share a live video showing damage
- Agent can help customer to resolve first call
- Assist with returns in call
- Lower unnecessary engineer visits
- Enhanced CX

Household Electronics

Video Technical Support



Sparking Service Revolution in Home Tech

Achieving 33% Reduction in Engineer Booked in Error Rate and 6x ROI in Household Electronics Support

A global industry leader in household electronics with \$5 billion in revenue, embarked on a quest for innovation to elevate customer satisfaction while curbing the expenses associated with unnecessary engineer visits.

Customer Challenge



- Innovate for higher customer satisfaction
- Reduce unnecessary engineer visits

Results



6X ROI

+12% CSAT

-10% AHT

-33% Less in engineers booked in error



Instant Impact

"I was able to help a customer identify a spare part on a single call, if we didn't have the platform this would have taken two calls."

"This has really helped me shorten my calls"

"Hard resets are a cinch now."

"I find the tool very useful for document verification"

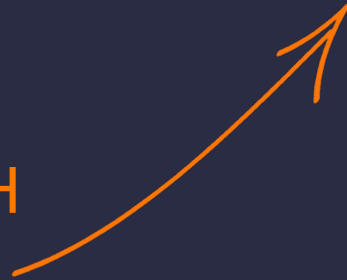
Customer Service Campaign Challenges

- ❑ Lengthy support call times describing
- ❑ Customer experience impacted by various errors (data/spelling, booking, order)
- ❑ High call back rates due to issue complexity
- ❑ More returns and cancellations
- ❑ Risk of fraud through card payments via remote or chat agents
- ❑ High agent stress and low retention
- ❑ Compliance requirements for better visibility and reporting



Using phonetics to reduce errors
is.....slow & painful

Alpha - Bravo - WTH




The Phonetic Panic



Embrace Form Filling, Document Sharing and e-Signature:

- Remove costly data errors
- Ensure compliance
- Improve FCR by gathering all requirements on initial call
- Build confidence with customer by walking through critical steps and validating information
- Vulnerable customer assist
- Improved CX



Phone Number: 555-8766 Alternate Phone Number: CA WA 555-8766

Mailing Address: (if different from insured property)
6 landsdown drive

PREVIOUS ADDRESS (if less than 12 months at insured address)
waywood pointe

1 STREET: waywood pointe APT 2 CITY STATE ZIP

INSURED'S: OCCUPATION: Marketing SPOUSE: _____
HOW LONG AT CURRENT JOB: _____ SPOUSE: _____
BIRTHDATE: _____ SPOUSE: _____
SSN: _____

1st MORTGAGEE'S: LOAN # _____
NAME: Mr. A Driver _____
ADDRESS: _____ CITY STATE ZIP _____
2nd MORTGAGEE'S: ZINLOAN # _____
NAME: Mr. A Driver _____
ADDRESS: 6 landsdown drive CITY STATE ZIP _____

Sign here

A. Driver

Product Press Resources About

Terms & Conditions

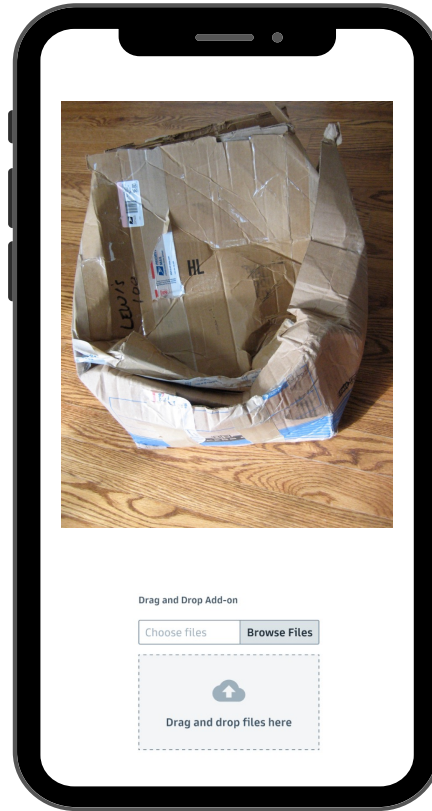
Effective March 2014
WhoKnows, Inc. ("WhoKnows," "we," or "us") operates WhoKnows.com and associated sites and read these Terms of Use carefully. They govern your access to and use of WhoKnows.com, its of Use constitute a binding legal agreement between you and us.

YOUR ACCESS OR USE OF OUR WEBSITE MEANS THAT YOU HAVE READ AND YOU UNDERSTAND AND THESE TERMS OF USE ARE THE AGREEMENT OF SUCH ENTITY. IN THAT EVENT, "YOU" YOU DO NOT AGREE TO THESE TERMS, THEN YOU HAVE NO RIGHT TO ACCESS OR USE OUR WEBSITE.

Effective March 2014
WhoKnows, Inc. ("WhoKnows," "we," or "us") operates WhoKnows.com and associated sites and mobile app read these Terms of Use carefully. They govern your access to and use of WhoKnows.com, its content, and of Use constitute a binding legal agreement between you and us.

YOUR ACCESS OR USE OF OUR WEBSITE MEANS THAT YOU HAVE READ AND YOU UNDERSTAND AND THESE TERMS OF USE ARE THE AGREEMENT OF SUCH ENTITY. IN THAT EVENT, "YOU," "YOUR," AND THESE TERMS OF USE ARE THE AGREEMENT OF SUCH ENTITY. IN THAT EVENT, "YOU," "YOUR," YOU DO NOT AGREE TO THESE TERMS, THEN YOU HAVE NO RIGHT TO ACCESS OR USE OUR WEBSITE.

Upload Documents & Photos



- Quickly upload documents or images in real time
- Damaged items
- KYC documentation in-call no follow up
- Immediately resolve issues / errors

Baby Brand - Retail

Documents & Video Assist



Visual Boost – Instant NPS Gain

From Frustration To Satisfaction
- Visual Support Transformation

A prominent player in the baby products industry, is well-regarded for its innovative feeding accessories and bottles. Facing customer service challenges, particularly in technical troubleshooting, the company sought to elevate its customer experience and operational efficiency.

Customer Challenge

- The brand faced considerable challenges troubleshooting for its line of feeding accessories and bottles.
- It was taking an average of 2.2 calls to resolve a single issue, a First Call Resolution (FCR) rate of 45.5%

Results

103% Improved NPS

87.8% Improved FCR

+24% CSAT



Instant Impact

“We know that time is precious for our customers’ so being able to give time back means the world to them and us.

Agents can capture any evidence needed live while on the phone with the customer.”

Admin/Onboard Campaign Challenges

- ❑ Data errors impacting customer satisfaction and FCR
- ❑ Broken processes causing frustrating delays
- ❑ Long support call times
- ❑ Poor customer experience
- ❑ High agent stress and turnover
- ❑ Long ramp up time for agents
- ❑ Difficulty aiding vulnerable customers



Complete Forms, E-Sign & Audit

CORONET
INSURANCE AGENCY LLC

OWNERSHIP FORM
INFORMATIONAL PURPOSES ONLY

Policy Number: 254H0895J425

HOME OWNERS POLICY DECLARATIONS

POLICY HOLDER
NAMED INSURED

Michael B Greer
29192 Glenwood St
Brookville, FL 34602

INSURANCE COMPANY'S
CONTACT INFORMATION

CORONET INSURANCE
AGENCY, LLC
312 S Broad St,
Brookville, FL 34401
+1 352-549-8899

Policy Type: HO-3 - Standard Special Form

PROPERTY ADDRESS

29192 Glenwood St
Brookville, FL 34602

AGENT/AGENCY'S
CONTACT INFORMATION

Frank Stallings
2690 Pennsylvania Ave
Washington, DC 20011
+1 813 532 3705

INSURING AGREEMENT

We will provide the insurance described in this policy in return for the premium and compliance with all applicable policy provisions

REPORTING A CLAIM

Coronet Insurance Agency Customer Care Center +1 (352) 549-8899

FIRST MORTGAGEE CONTACT AND MAILING

Marinbank Mortgage LLC
5327 Primrose Lake Circle
Tampa, FL 33647 1328

Policy Period

Inception: March 30, 2018
Expiration: March 30, 2023

Policy Period Begins: 12:01 a.m. Standard Time

Section 1 - Coverages		Limits of Coverage
(A) Dwelling		\$450,000
(B) Other Structures		\$45,000
(C) Personal Property		\$225,000
(D) Loss of Use		\$90,000

Deductible = \$1,000

In case of loss under Section 1 and 2 we cover only that part of the loss over the deductible amount

Section 2 - Coverages		Limits of Liability
(E) Liability		\$300,000 Each Occurrence
(F) Medical		\$1,000 Each Person

Construction: Single Family Residence/Townhouse
Year Built: 1960
Not more than 100 from hydrant
Not more than 5 miles from Fire Dept.
Pro Rata Additional Surcharges = 0
Forms and Endorsements

Safe Driver Discount
Senior Discount
Loyalty Customer
Bundle Package
Sprinkler System
Security System

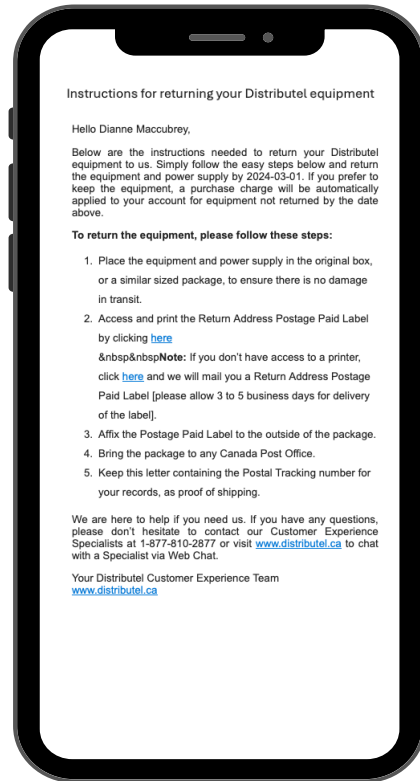
Policy Premium = \$1,200

Signed by Customer (S)

Jason Miller

- Done real time – no follow up required
- Enhancing accuracy and trust
- Full Audit trail
- Enhanced CX

Beyond the Call - Ensuring Continuous Support



- Provide a leave-behind trail
- Upgrade or make a purchase
- Self-service and complete transactions
- Increase FCR
- Improve CX

Serving Vulnerable Customers

Five vulnerable groups:

- Cognitive or communicative
- Institutional or deferential
- Medical
- Economic
- Social

Migrant populations, Indigenous peoples, Elderly populations, Cancer Patients, Pregnant women, those with Disabilities, Homeless people, Redundancies, Low-income families, Veterans, Young children, and Youth



46% of adults display one or more characteristics of vulnerability at any given time

57% say energy and utilities are the industries putting them under the most financial pressure

\$0.0035



\$0.52



\$2.10



\$52.50



\$1,155,000





Obstacles:

- Lack of IT resource
- Legacy System Integration challenges
- Infosec challenges
- Time to implement
- Change management
- Time to results

Mitigation:

- Non-invasive no-code solutions
- Stand-alone solutions
- Ensure ISO27001, SOC2 TYPE2, HIPPA, GDPR accreditations
- Implement in minutes not months
- Easy for everyone & plays nicely with existing tech stacks
- Creating immediate and enduring value

Take a fresh look at your KPI's

- AHT could be reduced?
- CX could be improved?
- FCR rates too low?
- Too many costly errors?
- Sales conversion rates could increase?





Engagement Center

Agent & Client Sees What Each Other Sees

- Fully Sighted
- Fully Connected
- Fully Engaged



Thank You!

Pete Jones, Founder & CEO

Pete.Jones@grypp.io

+44 (0)7802 218789

